

# AUSTRALIAN DEFENCE FORCE SUPERANNUATION ELECTION FORM

Read the notes on the reverse side before proceeding.  
Complete and sign ONE BOX ONLY.

## PART A NOTIFICATION OF YOUR DECISION TO REMAIN IN THE DFRDB SCHEME

I,  
Service No.                      Surname                      Given Names

Notify that I have decided to remain a contributor to the DFRDB Scheme;

Acknowledge that my decision cannot be reversed;

Acknowledge that I have received sufficient information to enable me to make an informed decision.

Signature

Date

OR

## PART B ELECTION TO CEASE MEMBERSHIP OF THE DFRDB SCHEME AND COMMENCE MEMBERSHIP OF MSBS

I,  
Service No.                      Surname                      Given Names

Declare that I wish to become a member of the Military Superannuation and Benefits Scheme (MSBS) and accordingly elect to cease to be a member of the DFRDB Scheme;

Acknowledge that once I have lodged this election I cannot reverse this decision;

Acknowledge that I have received sufficient information to enable me to make an informed decision.

I advise that my contribution rate is to be (tick one box only)

5%     6%     7%     8%     9%     10%

(If no contribution box is ticked a contribution rate of 5% will be applied)

Signature

Date

PLEASE FORWARD THE COMPLETED FORM TO YOUR ORDERLY ROOM/  
SHIP'S OFFICE FOR PROCESSING

## HOW TO COMPLETE THE SUPERANNUATION ELECTION FORM

Please read this carefully before indicating your choice of Schemes.

**Question: WHO NEEDS TO MAKE AN ELECTION?**

**Answer:** All members of the ADF at 1 October 1991 who are contributors to the Defence Force Retirements and Death Benefits (DFRDB) Scheme.

**Question: HOW LONG DO I HAVE TO MAKE MY ELECTION?**

**Answer:** An election can be made at anytime from 1 September 1991 to 30 September 1992.

(If you elect to transfer to MSBS and wish to increase your rate of contributions above the minimum 5% immediately there is a provision in BOX B. If you wish to increase or decrease your contribution rate at a later date you will need to seek advice from your Pay Office.)

**Question: IF I ELECT TO TRANSFER TO MSBS, CAN I CHANGE MY MIND LATER?**

**Answer:** NO, your choice cannot be reversed. You should therefore consider your choice carefully.

To help you do this a Personal Information Statement was issued to your Personnel Office in September 1991 for distribution to you.

Do not forget, if you have any difficulties understanding your obligations contact your ship/unit MSBS Liaison Officer or the MSBS Implementation Team Hotline 008 020 555.

**Question: WHAT DO I DO WHEN I HAVE MADE MY CHOICE?**

**Answer:** If you have decided to remain in the DFRDB Scheme, complete and sign BOX A overleaf.

If you have decided to transfer to MSBS, complete and sign BOX B overleaf.

**Question: AM I ENTITLED TO RECEIVE THE RETENTION BENEFIT?**

**Answer:** If you join MSBS you may be eligible for a Retention Benefit if you have 15 years continuous eligible service and have reached the rank of SGT(E), MAJ(E) or have been commissioned from the ranks or a person declared, in writing, by the Minister to be an eligible member.

If you wish to apply for the Retention Benefit you will need to complete the Form AB867 — Retention Benefit — Acceptance/Non-Acceptance and a Form AB892 — MSBS Undertaking for Further Service for Retention Purposes.